



Thanks for your interest in giving stock to Parkway Church. To make your giving secure and simple, we utilize the services of the Southern Baptists of Texas Foundation. The foundation will process your donation and send all funds to Parkway Church.

### **Instructions for Transfer of Donated Stock to Southern Baptists of Texas Foundation**

When transferring donated stock into the Southern Baptist of Texas Foundation (Pershing) account, the donor will need to have the stock transferred using the following information.

#### **1. Please transfer the stock to the following account:**

- a) For DTCC eligible securities and Option Clearing Corporation eligible options send to clearing broker number 0443.
- b) Beneficiary Account: Southern Baptists of Texas Foundation Beneficiary Account Number: TH8-132351

#### **2. Please contact the Southern Baptists of Texas Foundation to let them know the transfer is coming.**

#### **3. Please send (mail, fax, or email) a letter, endorsed by the individual(s) whose name(s) appear(s) on the stock account, acknowledging the gift and informing the Southern Baptists of Texas Foundation of the details and purpose of the transfer.**

Include your name, address, name of the stock, number of shares, and your broker's name. For example: "I wish to donate 25 shares of (name of stock) to the Southern Baptists of Texas Foundation. These shares are for the benefit of (church or other ministries)."

In the case the delivering firm has any questions or problems, please contact Barbara Davis at [bdavis@sbtxasfoundation.com](mailto:bdavis@sbtxasfoundation.com) or Brittani Dickenson at [bdickenson@sbtxasfoundation.com](mailto:bdickenson@sbtxasfoundation.com).

#### **Southern Baptists of Texas Foundation**

4025 Woodland Park Blvd., Suite 380 Arlington, TX 76013

Office: 682-347-4900 Fax: 682-252-4769

## STOCK DONATION FORM

Donor(s) First and Last Name: \_\_\_\_\_

Mailing Address:

\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### STOCK DONATION DETAILS

Stock Name: \_\_\_\_\_

Stock Ticker Symbol: \_\_\_\_\_

Quantity of Shares: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Stock Name: \_\_\_\_\_

Stock Ticker Symbol: \_\_\_\_\_

Quantity of Shares: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Stock Name: \_\_\_\_\_

Stock Ticker Symbol: \_\_\_\_\_

Quantity of Shares: \_\_\_\_\_

Approximate Date of Transfer: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

### Receiving Charity Name:

Parkway Baptist Church of Victoria, Texas

4802 John Stockbauer

Victoria, TX 77904

Contact: Nikki Marshall

Contact Ph: 361-572-8340

Has the church been notified?  Yes  No

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date