

Letter of Intent for a Future (Estate) Gift to HPC Legacy Circle

Every Gift is Precious

As evidence of my/our desire to provide a legacy of support to Highland Presbyterian Legacy Circle, I/we hereby inform the Church that I/we have made a provision for a gift to the Church in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s) _____

Address _____

Phone (____) _____ Email _____

It is my/our intent to leave a legacy to the Church through my/our:

Will Retirement Plan Assets Life Insurance Policy
 Living Trust Charitable Remainder Trust Other _____

The following information is optional but would be helpful for long-term planning purposes: I/we wish to inform the Church, for long-term planning purposes only, that as of this date, the value of my/our gift is approximately \$_____ (If your gift is a percentage of your estate, please indicate the approximate value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. (The Church requests notification any time you make changes or adjustments to your gift.)

Please direct this gift as follows:

Operating Budget Ministerial Fund HPC Endowment Fund Building Reserve Fund
 Wherever it's needed most, at the discretion of Session Other _____

Please enroll me/us in the Highland Presbyterian Legacy Circle under the following conditions:

Feel free to publish my/our name(s) on the Legacy roster as a motivation to others. I/we wish my/our name(s) to appear as:

This gift is anonymous. Do not publish my/our name(s) on any donor roster.

My estate executer's name and contact information: _____

Signature(s) _____

Date _____