## Members & Friends

## Lenape Valley Church

## Gifts of Stock

Gifts of securities to Lenape Valley Church may be handled in several ways. You may make your gift by *electronic transfer*, by *mail*, or by *hand delivery*. To assure proper crediting and distribution of your gift, or if you have any questions regarding gifts of securities, please call or email:

Jay Brodish, Treasurer

Cell phone: 215-534-3067 or email: jbrodishsr@aol.com

## **Electronic Transfer Instructions**

Electronic Transfer is the most efficient way to transfer securities to LVC. If your stock is held at a broker, notify the broker that you wish to make a gift of securities to Lenape Valley Church. Your broker will need written authorization from you before they can make the transfer. We have attached a form which can be used to authorize your broker to transfer the stock to our Wells Fargo Brokerage Account.

This form can be used for stocks held directly in your brokerage account. Certain mutual funds have a policy of issuing uncertificated shares. Those shares are maintained on the transfer agent's records without the formal issuance of shares to your broker. If this is your situation, please contact Jay as this is a doable but more complicated process to ensure your income tax deduction.