

PROCEDURES FOR GIFTING
Stock and Direct IRA transfers to
Woodinville Alliance Church

The donor should instruct their broker to transfer stock to Woodinville Alliance Church at Charles Schwab DTC Number 0164, the account to be credited at Charles Schwab is #8996-5111.

Donor must inform the Woodinville Alliance Church Treasurer by email or phone **the same day**, specifying

- a) Names and Numbers of shares being transferred and
- b) Designation of contribution or designate "General Fund."

If you are interested in doing a direct transfer from your IRA, please contact Dave Blackmer for more information.

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